



2010 Tax Calendar and Filing Options

2010 Tax Calendar

01/15 – Due date for the 4th and final installment of 2009 Estimated Tax Payments for individuals.

02/01 – Due date for 4th Quarter Payroll Tax Returns, Form W-2's, and Form 1099's. [Accounting information must be received by January 15th]

03/15 – Due date for Corporation and S-Corporation Tax Returns, or to file an Extension until September 15th. Due date for Employer Contributions to SEP, SIMPLE and 401K Retirement Plans.

04/15 – Due date for Personal, Estate & Trust, and Partnership Tax Returns, or to file an Extension until October 15th. Due date for IRA, Roth IRA, and SEP, SIMPLE and Single K Retirement Contributions for Sole Proprietors. Due date for the 1st installment of 2010 Estimated Tax Payments for individuals and Corporations.

04/30 – Due date for 1st Quarter Payroll Tax Returns. [Accounting information must be received by April 15th]

05/17 – Due date for Non-Profit Tax Returns, or to file an Extension until August 15th.

06/15 – Due date for the 2nd installment of 2010 Estimated Tax Payments for individuals and Corporations.

08/02 – Due date for 2nd Quarter Payroll Tax Returns. [Accounting information must be received by July 15th]

08/15 – Final due date for Non-Profit Tax Returns for which an extension was filed in May.

09/15 – Final due date for Corporation and S-Corporation Tax Returns for which an extension was filed in March. Final due date for Employer Contributions to SEP, SIMPLE and 401K Retirement Plans with an extension. Due date for the 3rd installment of 2010 Estimated Tax Payments for individuals and Corporations.

10/15 – Final due date for Personal, Estate & Trust, and Partnership Tax Returns for which an extension was filed in April.

10/31 – Due date for 3rd Quarter Payroll Tax Returns. [Accounting information must be received by October 15th]

12/15 – Due date for the 4th and final installment of 2010 Estimated Tax Payments for Corporations only.

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Electronic Filing Services

The IRS is scheduled to begin accepting e-filed personal tax returns on or around January 12th. The State's do not begin accepting until after January 20th. You may file your Federal return first, and have the State return sent later, although the State's encourage simultaneous filing.

Filing electronically enables us to receive your signature by fax or mail which saves you from making a trip to our office. We will e-mail a secured copy of your return for review prior to signature, and it is strongly suggested that you review your return before signing.

[PDF copies of your returns which are sent by e-mail will be password protected.]

Refund and Payment Options

Direct Deposit – Refund's in 10-16 days with *no additional fees*. You are allowed to have your refund direct deposited in up to three separate bank accounts. We do not charge additional fees for this option so long as you are paying your tax preparation fees by cash, check, Visa, MasterCard, or American Express.

Refund Anticipation Loans (RAL) – You will find our rates to be lower than those of H.R. Block, Jackson Hewitt, and other larger companies. Refunds are issued in as little as 12 to 48 hours. The ***new reduced pricing*** will be a \$29.95 Refund Administration Fee plus a 0.78% finance charge**. Loans of up to \$7,500 are available in 2010. Certified Bank Checks are printed in our office. [Note: Loans are not available on State refunds nor are they available after April 15th.]

[Note: Our Certified Bank Checks will be issued by Bank of America, which should make them easier to cash. Bank of America will charge a \$5.00 fee for those without a Bank of America account, and there is no fee if you have an account. Wal-Mart will also cash checks up to \$5,000 for a flat fee of \$6 for checks between \$1,000 and \$5,000 and only \$3 or 1% for checks less than \$1,000. (Not valid in NJ, NY, RI and FL.)]

Electronic Refund Deposit (ERD) – Have your tax preparation fees deducted from your refund (up to \$1,200) and the balance direct deposited to your bank account. Bank processing fees are \$29.95 for Federal refunds, and \$10 for State refunds. Refunds are issued in 8-15 days.

[Note: If your tax preparation fees exceed \$1,200, we require the balance to be paid in advance. This can occur when small business owners desire to pay the fees for their corporate accounting and tax services out of their personal tax refunds.]

Electronic Refund Check (ERC) – Have your tax preparation fees deducted from your refund (up to \$1,200) and a check for the balance printed in our office. Bank processing fees are \$29.95 for Federal refunds, and \$10 for State refunds. Refunds are issued in 7-14 days. This option is only ideal for those who wish to pay for tax preparation services out of their tax refund, and either do not have a bank account, or simply prefer to receive a physical check.

Paying taxes due – If you owe Federal Taxes you may choose to have your payment debited from your checking account, or you may make payments by credit card. The companies that handle credit card processing for the government do charge fees of up to 2.49% for this service. Scheduling a direct debit from your checking account at the time the return is filed is the fastest, easiest, and cheapest way (and it's free). You also have the option of mailing a check or money order along with the 1040-V Payment Voucher which is printed with your tax return.